

April 23, 2024

EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

Signed and Filed: April 23, 2024

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DENNIS MONTALI
U.S. Bankruptcy Judge

Attorneys for The Roman Catholic Archbishop of
San Francisco

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re

Case No. 23-30564

THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

Chapter 11

Debtor and
Debtor in Possession.

**ORDER GRANTING FIRST INTERIM
FEE APPLICATION OF SHEPPARD,
MULLIN, RICHTER & HAMPTON LLP
FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF AUGUST 21, 2023,
THROUGH JANUARY 31, 2024**

The Hon. Dennis Montali

Date: April 18, 2024

Time: 9:30 a.m.

Place: Videoconference via Zoom Webinar

On February 29, 2024, Sheppard, Mullin, Richter & Hampton LLP ("Sheppard Mullin")
filed the *First Interim Fee Application of Sheppard, Mullin, Richter & Hampton LLP for
Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of
August 21, 2023, Through January 31, 2024* [ECF No. 520] (the "Application")¹.

¹ Capitalized terms not otherwise defined in this Order shall have the same meanings ascribed to them in the Application.

1 The Court having read and considered the Application and the pleadings filed in support of
2 the Application, including, but not limited to the *Fee Examiner's Consolidated Final Report*
3 *Regarding First Interim Fee Applications* [ECF No. 589] (the "Fee Examiner Report"), and
4 finding that notice given of the Application, the time for objection to the Application having
5 passed with no objection having been filed, and the Application being proper in form and
6 substance, and as set forth in the Interim Compensation Order, that the professional services
7 provided by Sheppard Mullin during the Application Period were reasonable and actually rendered
8 to the Debtor, and that the compensation for fees and reimbursement of expenses incurred
9 constitute lawful, proper, and necessary expenses in aid of administration of this Bankruptcy Case,

10 **IT IS ORDERED that:**

11 1. The Application, as modified by the Fee Examiner Report, is GRANTED, on an
12 interim basis.

13 2. Sheppard Mullin is awarded and allowed an administrative claim under Bankruptcy
14 Code section 503(b)(2) on account of interim compensation in the total amount of **\$817,674.71**
15 (\$812,021.20 in fees and expenses in the amount of \$5,653.51);

16 3. Amounts previously paid by the Debtor to Sheppard Mullin to date on account of
17 the Interim Monthly Fee Statements, in the aggregate amount of to \$658,834.39 are approved and
18 ratified;

19 4. Sheppard Mullin is authorized to draw down on amounts paid by the Debtor on
20 account of the Interim Monthly Fee Statements but currently are held in trust, if any; and

21 5. The Debtor is authorized and directed to pay to Sheppard Mullin the balance due
22 on account of fees and expenses awarded and allowed under this Order, or \$158,840.32.

23 APPROVED AS TO FORM:

24 By: /s/ Elise S. Frejka
25 ELISE S. FREJKA

26 Fee Examiner

27 *****END OF ORDER*****

Court Service List

Registered ECF Participants only.